This Standard is confirmed. See the BSI Catalogue for details. December 1998 BS 7079 : Part C4 : 1989 ISO 8503-4 : 1988

UDC 667.646.221 : 669.146.96 : [621.795.3.02+621.795.3.023.015 : 620.179.118 : 620.115.8.089.6 : 531.717.3]

**British Standard** 

# Preparation of steel substrates before application of paints and related products

Group C. Surface roughness characteristics of blast-cleaned steel substrates

Part C4. Method for the calibration of surface profile comparators and for the determination of surface profile using a stylus instrument

Préparation des subjectiles d'acier avant application de peintures ou de produits assimilés

Groupe C. Caractéristiques de rugosité des subjectiles d'acier décapés

Partie C4. Méthode d'étalonnage des échantillons de comparaison viso-tactile et de détermination des profils de surface à l'aide d'un appareil à palpeur

Vorbereiten von Stahloberflächen vor dem Auftragen von Beschichtungsstoffen Gruppe C. Rauheitskenngrößen von gestrahlten Stahloberflächen Teil C4. Verfahren zur Kalibrierung von Rauheitsvergleichsmustern und zur Bestimmung der Rauheit; Tastschnittverfahren

It is recommended that this part be read in conjunction with the general information in BS 7079 : Part  $0^*$ , issued separately.

#### National foreword

This Part of BS 7079 has been prepared under the direction of the Pigments, Paints and Varnishes Standards Policy Committee. It is identical with ISO 8503-4: 1988 'Preparation of steel substrates before application of paints and related products — Surface roughness characteristics of blast-cleaned steel substrates — Part 4: Method for the calibration of ISO surface profile comparators and for the determination of surface profile — Stylus instrument procedure', published by the International Organization for Standardization (ISO).

It has been assumed in the drafting of this standard that it will be used and applied by those who are suitably qualified and experienced and for whose guidance it has been prepared.

#### **Cross-references**

International standard	Corresponding British Standard BS 6741 Glossary of surface roughness terms
ISO 4287-1 : 1984	Part 1: 1987 Surface and its parameters (Identical)
ISO 5436 : 1985	BS 6393 : 1987 Specification for calibration of stylus instruments (Identical)
	BS 7079 Preparation of steel substrates before application of paints and related products
ISO 8501-1 : 1988	Part A1: 1989 Specification for rust grades and preparation grades of uncoated steel substrates and of steel substrates after overall removal of previous coatings (Identical)
ISO 8503-1 : 1988	Part C1: 1989 Specification for surface profile comparators for the assessment of abrasively blast-cleaned surfaces (Identical)

<sup>\*</sup>In preparation.

BS 7079 : Part C4 : 1989

International standard	Corresponding British Standard
ISO 8503-2 : 1988	Part C2: 1989 Method for grading of surface profile of abrasively blast-cleaned steel substrates using a comparator (Identical)
ISO 8503-3 : 1988	Part C3: 1989 Method for the calibration of surface profile comparators and for the determination of surface profile using a focusing microscope (Identical)

The Technical Committee has reviewed the provisions of ISO 3274 and ISO 4618, to which reference is made in the text, and has decided that they are acceptable for use in conjunction with this standard. BS 2015 'Glossary of paint terms' is related to, and compatible with, ISO 4618.

Reference is also made to ISO 8504-2\* for information only. It is intended that ISO 8504-2 will, in due course, be published as a further Part of this British Standard.

Compliance with a British Standard does not of itself confer immunity from legal obligations.

<sup>\*</sup>In preparation.



Amendment No. 1

published and effective from 15 December 1995

to BS 7079: Part C4: 1989

Preparation of steel substrates before application of paints and related products

Group C Surface roughness characteristics of blast-cleaned steel substrates

Part C4. Method for the calibration of surface profile comparators and for the determination of surface profile using a stylus instrument

NOTE. The European Committee for Standardization (CEN) has accepted ISO 8503-4: 1988 as a European Standard designated as EN ISO 8503-4: 1995. This amendment effects the implementation of EN ISO 8503-4: 1995 as a British Standard in the BS EN ISO series.

#### Implementation of European standard

#### Front page

Delete all the text before the national foreword.

**AMD 8654/December 1995** 

#### National foreword

At the end of paragraph 1 insert the following.

In 1995 the European Committee for Standardization (CEN) accepted ISO 8503-4: 1988 as a European Standard EN ISO 8503-4: 1995. As a consequence of implementing the European Standard this British Standard is renumbered as BS EN ISO 8503-4 and any reference to BS 7079: Part C4 should be read as a reference to BS EN ISO 8503-4.

**AMD 8654/December 1995** 

New front cover, EN title page and foreword

Attach the new front cover, EN title page and foreword.

**AMD 8654/December 1995** 

#### New annex ZA

Immediately after annex C insert the attached new annex ZA.

**AMD 8654/December 1995** 

BS EN ISO 8503-4: 1995 BS 7079:

Part C4: 1989

# Preparation of steel substrates before application of paints and related products —

Surface roughness characteristics of blast-cleaned steel substrates

Part 4. Method for the calibration of ISO surface profile comparators and for the determination of surface profile — Stylus instrument procedure

The European Standard EN ISO 8503-4:1995 has the status of a British Standard



# EUROPEAN STANDARD NORME EUROPÉENNE EUROPÄISCHE NORM

EN ISO 8503-4

May 1995

ICS 87.020

Descriptors: Paints, varnishes, substrates, steel products, tests, determination, surface condition

#### English version

Preparation of steel substrates before application of paints and related products — Surface roughness characteristics of blast-cleaned steel substrates —

Part 4: Method for the calibration of ISO surface profile comparators and for the determination of surface profile —

Stylus instrument procedure

(ISO 8503-4:1988)

Préparation des subjectiles d'acier avant application de peintures et de produits assimilés — Caractéristiques de rugosité des subjectiles d'acier décapés — Partie 4: Méthode pour étalonner les échantillons de comparaison viso-tactile ISO et pour caractériser un profil de surface — Utilisation d'un arrareil à palpeur (ISO 8503-4 : 1988)

Vorbereitung von Stahloberflächen vor dem Auftragen von Beschichtungsstoffen — Rauheitskenngrößen von gestrahlten Stahloberflächen — Teil 4: Verfahren zur Kalibrierung von ISO-Rauheitsvergleichsmustern und zur Bestimmung der Rauheit — Tastschnittverfahren (ISO 8503-4: 1988)

This European Standard was approved by CEN on 1995-03-14. CEN members are bound to comply with the CEN/CENELEC Internal Regulations which stipulate the conditions for giving this European Standard the status of a national standard without any alteration.

Up-to-date lists and bibliographical references concerning such national standards may be obtained on application to the Central Secretariat or to any CEN member. This European Standard exists in three official versions (English, French, German). A version in any other language made by translation under the responsibility of a CEN member into its own language and notified to the Central Secretariat has the same status as the official versions.

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Ref. No. EN ISO 8503-4: 1995 E

Page 2 EN ISO 8503-4: 1995

#### **Foreword**

The text of the International Standard from ISO/TC 35, Paints and varnishes, of the International Organization for Standardization (ISO) has been taken over as a European Standard by the Technical Committee CEN/TC 139, Paints and varnishes.

The European Standard shall be given the status of a national standard, either by publication of an identical text or by endorsement, at the latest by November 1995, and conflicting national standards shall be withdrawn at the latest by November 1995.

According to the CEN/CENELEC Internal Regulations, the following countries are bound to implement this European Standard: Austria, Belgium, Denmark, Finland, France, Germany, Greece, Iceland, Ireland, Italy, Luxembourg, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland and the United Kingdom.

NOTE. Normative references to international publications are listed in annex ZA (normative).  $\begin{tabular}{ll} \hline \end{tabular}$ 

EN ISO 8503-4:1995

## Annex ZA (normative)

# Normative references to international publications with their relevant European publications

This European Standard incorporates by dated or undated reference, provisions from other publications. These normative references are cited at the appropriate places in the text and the publications are listed hereafter. For dated references, subsequent amendments to or revisions of any of these publications apply to this European Standard only when incorporated in it by amendment or revision. For undated references the latest edition of the publication referred to applies.

Publication	Year	Title	EN	Year
ISO 8503-1	1988	Preparation of steel substrates before application of paints and related products — Surface roughness characteristics of blast-cleaned steel substrates —	EN ISO 8503-1	1995
		Part 1: Specification and definitions for ISO surface profile comparators for the assessment of abrasive blast-cleaned surfaces		
ISO 8503-2	1988	Preparation of steel substrates before application of paints and related products — Surface roughness characteristics of blast-cleaned steel substrates —	EN ISO 8503-2	1995
		Part 2: method for the grading of surface profile of abrasive blast-cleaned steel — Comparator procedure		
ISO 8503-3	1988	Preparation of steel substrates before application of paints and related products — Surface roughness characteristics of blast-cleaned steel substrates —	EN ISO 8503-3	1995
		Part 3: Method for the calibration of ISO surface profile comparators and for the determination of surface profile — Focusing microscope procedure		

Preparation of steel substrates before application of paints and related products — Surface roughness characteristics of blast-cleaned steel substrates —

## Part 4:

Method for the calibration of ISO surface profile comparators and for the determination of surface profile — Stylus instrument procedure

#### 0 Introduction

The performance of protective coatings of paint and related products applied to steel is significantly affected by the state of the steel surface immediately prior to painting. The principal factors that are known to influence this performance are

- a) the presence of rust and mill scale;
- b) the presence of surface contaminants, including salts, dust, oils and greases;
- c) the surface profile.

International Standards ISO 8501, ISO 8502 and ISO 8503 have been prepared to provide methods of assessing these factors, while ISO 8504 provides guidance on the preparation methods that are available for cleaning steel substrates, indicating the capabilities of each in attaining specified levels of cleanliness.

These International Standards do not contain recommendations for the protective coating systems to be applied to the steel surface. Neither do they contain recommendations for the surface quality requirements for specific situations even though surface quality can have a direct influence on the choice of protective coating to be applied and on its performance. Such recommendations are found in other documents such as national standards and codes of practice. It will be necessary for the users of these International Standards to ensure that the qualities specified are

- compatible and appropriate both for the environmental conditions to which the steel will be exposed and for the protective coating system to be used;
- within the capability of the cleaning procedure specified.

The four International Standards referred to above deal with the following aspects of preparation of steel substrates:

ISO 8501 - Visual assessment of surface cleanliness;

ISO 8502 — Tests for the assessment of surface cleanliness:

ISO 8503 — Surface roughness characteristics of blast-cleaned steel substrates;

ISO 8504 - Surface preparation methods.

Each of these International Standards is in turn divided into separate parts.

The stylus instrument is commonly used in the precision measurement of surface textures resulting from machining and abrading procedures. The method is highly reproducible and totally independent of the operator and, if required, some instruments can provide a graphical representation of the surface. This procedure may also be used to determine the profile of a substrate after abrasive blast-cleaning either directly or from a replica.

ISO 8503-3 describes the procedure using a focusing microscope. ISO 8503-1 specifies the requirements for ISO surface profile comparators, and ISO 8503-2 describes the procedure for their use. The many abrasive blast-cleaning procedures in common use are described in ISO 8504-2.

#### 1 Scope and field of application

- 1.1 This part of ISO 8503 specifies the stylus instrument and describes the procedure for calibrating ISO surface profile comparators complying with the requirements of ISO 8503-1.
- 1.2 This part of ISO 8503 is also applicable to the determination of the surface profile, within the range  $\overline{R_{\gamma 5}}=20$  to 200  $\mu m$ , of essentially planar blast-cleaned steel. The determination may be carried out on a representative section of the blast-cleaned surface or, if direct observation of the surface is not feasible, on a replica of the surface (see annex C).

NOTE — Where appropriate, this procedure may be used for assessing the roughness profile of other abrasive blast-cleaned substrates.

An alternative procedure is described in ISO 8503-3.

ISO 8503-4: 1988 (E)

#### 2 References

ISO 3274, Instruments for the measurement of surface roughness by the profile method — Contact transformation — Contact profile meters, system M.

ISO 4287-1, Surface roughness — Terminology — Part 1 : Surface and its parameters.

ISO 4618, Paints and varnishes - Vocabulary.

ISO 5436, Calibration specimens — Stylus instruments — Types, calibration and use of specimens.

ISO 8503, Preparation of steel substrates before application of paints and related products — Surface roughness characteristics of blast-cleaned steel substrates

- Part 1 : Specifications and definitions for ISO surface profile comparators for the assessment of abrasive blastcleaned surfaces.
- Part 2: Method for the grading of surface profile of abrasive blast-cleaned steel — Comparator procedure.
- Part 3: Method for the calibration of ISO surface profile comparators and for the determination of surface profile — Focusing microscope procedure.

ISO 8504, Preparation of steel substrates before application of paints and related products — Surface preparation methods — Part 2: Abrasive blast-cleaning. 1)

#### 3 Definitions

For the purpose of this part of ISO 8503, the definitions given in ISO 4618 and ISO 8503-1, together with the following, apply. Attention is also drawn to the terms used and/or defined in ISO 3274, ISO 4287 and ISO 5436, prepared by ISO/TC 57, Metrology and properties of surfaces.

- **3.1 evaluation length**,  $l_{\rm n}$  (as defined in ISO 4287-1): The length (see figure 1) over which the values of the surface parameters are assessed, and which may contain one or more sampling lengths, l.
- **3.2** traversed length,  $l_t$ : The sum of the start-up length, the evaluation length  $l_n$  and the run-out length (see figure 1).

NOTE — This term is defined in ISO 4287-2 as "the complete length of the pick-up movement along the surface being measured". The similar terms "traversing length" and "transversion length" are sometimes used.

#### 4 Principle

Measurement of the peaks and valleys by vertical displacement of a stylus traversing the test surface in the direction of travel over the specified traversing length. Determination of the mean maximum peak-to-valley height,  $R_{\rm y5}$  by the equipment in accordance with the instructions of the instrument manufacturer.

Repetition of the procedure to obtain values at not less than 10 different locations on the test surface and calculation of the grand mean maximum peak-to-valley height  $\overline{R_{v5}}$ .

#### 5 Apparatus

**Stylus instrument**, complying with the description in ISO 3274, and equipped with a diamond stylus in good condition assessed as described in ISO 5436. The tip radius shall be  $5\pm1~\mu m$ . The stylus shall traverse an evaluation length  $I_n$  of 12,5 mm and the corresponding sampling length  $I_n$  shall be 2,5 mm. The rate of traverse of the stylus shall be not greater than 1,0 mm/s.

#### 6 Test surfaces

#### 6.1 ISO surface profile comparator

Visually check that each segment of the ISO surface profile comparator (see ISO 8503-1) that is to be calibrated is undamaged. Lightly clean the surface with a dry, fine bristle brush to remove any particles of dust and then, using a similar brush, wash the surface with petroleum spirit, 40/60 (commercial grade), to remove oil and grease residues. Allow to dry before carrying out the calibration. Calibrate each segment of the comparator as described in clause 7.

#### 6.2 Blast-cleaned steel substrates/replica

Visually check that the surface that is to be measured is undamaged. Lightly clean the surface with a dry, fine bristle brush to remove any particles of dust and then, using a similar brush, wash the surface with petroleum spirit, 40/60 (commercial grade) to remove oil and grease residues. Allow to dry before carrying out the procedure.

Determine the surface profile as described in clause 7.

NOTE - If a replica (see annex C) is to be measured, clean it only with a dry brush.

# 7 Procedure for measurement of the mean maximum peak-to-valley height, $R_{y5}$

- **7.1** Locate the test surface (see clause 6) under the stylus instrument (clause 5) so that the measurements are taken on a test area not less than 5 mm from any edge.
- **7.2** Determine the mean maximum peak-to-valley height  $R_{\gamma5}$  of the test area in accordance with the manufacturer's instructions for the stylus instrument using an evaluation length  $l_{\rm n}$  of 12,5 mm and the corresponding sampling lengths l of 2,5 mm. Record on the form given in annex B.

<sup>1)</sup> At present at the stage of draft.

- **7.3** Repeat the procedure described in 7.1 and 7.2 until values of  $R_{\gamma 5}$  have been obtained over at least 10 evaluation lengths uniformly distributed over the surface of the comparator or test area. Carry out the surface measurements with not more than four sets of readings in any one direction (see figure 2).
- **7.4** Repeat the procedure described in 7.1, 7.2 and 7.3 for each surface to be calibrated or determined.

#### 8 Calculation and expression of results

**8.1** Calculate the grand mean value  $\overline{R_{y5}}$  and the standard deviation for the 10 readings of  $R_{y5}$  for each test surface.

If the standard deviation obtained is *less* than 20 % of the mean, report the standard deviation and the result as the grand mean maximum peak-to-valley height  $\overline{R_{v5}}$ .

- **8.2** If the method is used to calibrate an ISO surface profile comparator and if the standard deviation obtained is *more* than 20 % of the mean value, repeat the procedure (clause 7), and obtain the mean and standard deviation for the 20 readings. If the standard deviation is still more than 20 % of the mean, reject the comparator as the profile is of inadequate uniformity.
- **8.3** If the method is used to determine the profile of a blast-cleaned surface, either directly or from a replica, report  $\overline{R_{\rm V5}}$ ,

together with the standard deviation and the maximum reading of  $R_{\gamma 5}$  to indicate the degree of uniformity of the surface roughness.

#### 9 Test report

The test report form is given in annex A and shall contain at least the following information:

- a) the identification of the ISO surface profile comparator and the segments tested or, if the profile of a steel substrate was determined, the identification of the steel substrate and whether a replica of the substrate was used;
- b) a reference to this part of ISO 8503 (ISO 8503-4);
- c) the evaluation length  $l_{\rm n}$  and the number of evaluation lengths measured;
- d) the sampling length 1;
- e) the result of the test as indicated in clause 8 and, if the profile of an ISO surface profile comparator was determined, the limits for the comparator (see ISO 8503-1);
- f) any deviation, by agreement or otherwise, from the procedure described and, if the profile of a steel substrate was determined on a replica, the method of preparation of the replica (see annex C);
- g) the name of the operator;
- h) the date of the test.

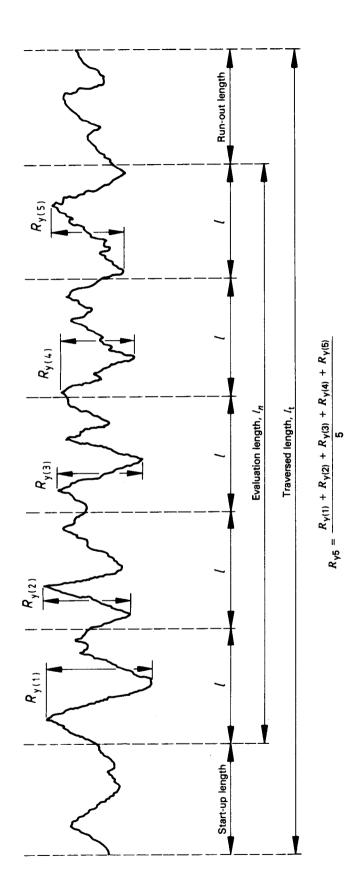


Figure 1 — Significant features of a typical blast-cleaned surface profile measurement

/ = Sampling length

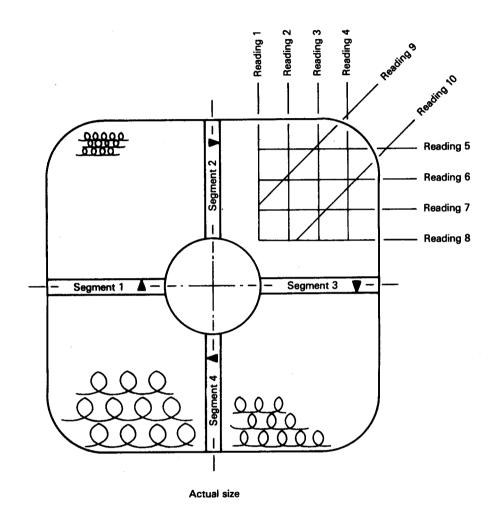


Figure 2 — Suggested traversing pattern to obtain 10 readings of  $R_{\gamma5}$ 

## Annex A

# Test report for the calibration of ISO surface profile comparators and for the determination of surface profiles

(This annex forms an integral part of the Standard.)

			Jan. 1			
1.	Test laboratory and address					
2.	Test surface identification					, , , , , , , , , , , , , , , , , , ,
	a) ISO surface profile comparator					
	b) steel substrate/replica1)					
3.	International Standard reference		ISO 8503-4			
4.	Stylus instrument					
	Manufacturer:					
	Type:					
	Model:					
	Tip radius =	μm				
	Evaluation length $I_n =$	mm				
	Sampling length / =	mm				
			1			T
5.	Results <sup>2)</sup>		Naminal	Maximum	Grand mean	Standard
			Nominal reading	reading of R <sub>y5</sub>	$\frac{R_{y5}}{R_{y5}}$	deviation
				μm	μm	
	Segment 1					
	Segment 2					
	Segment 3					
	Segment 4					
	Steel substrate/replica <sup>3)</sup>					
6.	Any deviations from the standard process	edure <sup>4)</sup>				
7.	Name and position of person authorizing (see 6 above)	ng the deviations				
	(See O above)					
8.	Date of present test(s)	The state of the s				
9.	Date(s) of any previous test(s) <sup>4)</sup>					
10.	Name of operator					

- 1) If profile measurement is of i) a steel substrate or ii) a replica, give details.
- See separate form (annex B) for actual readings.
- 3) Delete as appropriate.
- 4) If applicable.

## Annex B

# Form for recording surface profile measurements made in accordance with ISO 8503-4

(This annex forms an integral part of the Standard.)

Test laboratory a	nd address				
Stylus instrumen Manufacturer : Type : Model :	t			$s = \mu r$ In length $l_n = mr$ I length $l = mr$	n
Item reference <sup>1)</sup>		a) ISO surface profile co     b) Steel substrate/replic			
	Segment1	Segment 2	Segment 3	Segment 4	Steel substrate/replica 1)
Reading No.	<i>R</i> <sub>γ5</sub> μm	<i>R</i> <sub>γ5</sub> μm	<i>R</i> <sub>у5</sub> µm	R <sub>γ5</sub> μm	<i>R</i> <sub>γ5</sub> μm
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
Maximum value of R <sub>y5</sub>					
Grand mean $\overline{R}_{y5}$		·			
Standard deviation					

- 1) Delete as appropriate.
- 2) If profile measurement is of i) a steel substrate or ii) a replica, give details.

#### ISO 8503-4 : 1988 (E)

#### Annex C

# Guidance notes for the preparation and measurement of replicas

(This annex does not form an integral part of the Standard.)

When the test method is used to verify the profile of a steel substrate, it is usually impractical to obtain a small sample of the actual surface whose profile is to be determined. In this case, it is still possible, by examining a replica of the steel surface, to determine the surface profile.

A replica produces the reverse of the metal surface (that is, the peaks of the steel substrate become the valleys of the replica and the valleys of the steel become the peaks of the replica), but this reversal does not affect the validity of the measurement methods described in ISO 8503-3 and this part of ISO 8503.

A variety of replicating techniques is available including solventless two-component organic polymers that cross-link to give a hard solid surface. These polymers may have disadvantages in that they do not penetrate into the deepest, sharpest valleys and that a release agent may be required. They provide, however, a hard enough surface to enable the stylus measurements described in this part of ISO 8503 to be made.

A two-component pigmented silicone rubber product has also been used with success. Its initial viscosity and flexible nature when cross-linked mean that penetration into re-entrants of grit-blasted profiles, and subsequent removal, is good. Due to its softness, however, measurement is restricted to the microscope method described in ISO 8503-3.

Before any replicating technique is used, it should be examined for accuracy by replicating at least five steel surfaces whose profiles have been determined directly. These steel surfaces should have been prepared by use of abrasive of the same type as that used on the surface to be tested, and they should have profiles that span the test surface profile range. It is preferable that the profile obtained from the replica should be within 10 % of that obtained on the steel surfaces.

If a replicating technique is used to determine the surface profile of a substrate, this should be stated when reporting the "grand mean maximum peak-to-valley height".

10

#### Publications referred to

See national foreword.

BS 7079 : Part C4 : 1989

ISO 8503-4:1988

This British Standard, having been prepared under the direction of the Pigments, Paints and Varnishes Standards Policy Committee, was published under the authority of the Board of BSI and comes into effect on 31 October 1989

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Amendments issued since publication

Amd. No.	Date of issue	Text affected	
-			

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